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COMPLETE

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PAGE 2: Validation Section

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**Q1: 1: Please enter the email address for the individual who originally received the link to this survey. Your email address will be used to validate your response and to identify duplicate responses.**

**Q2: Please enter your numeric survey code. The survey code was provided to you in the email that contained the link to this survey.**

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PAGE 3: Evaluation Section

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**Q3: Would your campus change the way the Office of the President calculates campus assessments? If so, how?**

The campus assessment calculations distribute the Office of the President expenses in an equitable way between the campuses and the calculations have been discussed and reviewed on a periodic basis.

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**Q4: Would your campus change anything about the campus assessment process? If so, include any comments about the timing, coordination, transparency, or any other aspect of the process that you would change.**

We believe a multi-year projection of the assessment would be a value. While it would be understood that the projections are subject to change, this sort of forecasting improves the budgetary accountability and planning over time.

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**Q5: Do you believe the amount you pay to the Office of the President fairly represents the value of the services you receive from the Office of the President and the systemwide programs you use? Please explain your response.**

Yes, as a small campus, we are reliant on many services provided by the Office of the President. For example, we utilize the services and skill sets from the Office of General Counsel, the Office of the Chief Investment Officer, Governmental Relations, and the Capital Markets Finance office. It would be financially burdensome to fund and staff similar expertise on our campus as stand-alone entities.

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**Q6: More specifically, since the time that the campus assessment process went into effect in fiscal year 2011-12, to what degree do you feel that the Office of the President calculates campus assessments in a way that reflects your actual use of Office of the President services provided to your campus?**

The campus assessment reflects the number of services my campus uses.

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**Q7: Did the Funding Streams Initiative have an impact on your campus's ability to budget effectively? If so, how?**

Yes. We believe the Funding Streams Initiative has provided a much clearer picture of the funds available to the campus. This is particularly helpful in longer term financial forecasting.

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**Q8: What is your perspective regarding the stability of the campus assessment amount?**

Our campus anticipated that there would be some modulation of the assessment in the initial years as the various calculation assumptions stabilized. We have seen year-to-year fluctuations, but the change has been manageable. We hope to see modest increase in the future as the expense of services are better identified.

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**Q9: How does the campus assessment effect long-term financial planning at your campus?**

As noted above, the Funding Streams Initiative has assisted the campus long range financial planning. This would be enhanced by a multi-year projection of the campus assessment.

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**Q10: Please choose one box to rate your campus's current satisfaction with the Office of the President's...**

Collaboration with your campus related to the total campus assessment amount.	Satisfied
Collaboration with your campus related to the formula for the campus assessment distribution among all University of California campuses.	Very Satisfied
Process for announcing when your campus must pay the campus assessment.	Satisfied
Transparency regarding what the campus assessment pays for within the Office of the President.	Okay
Guidance on what funds are appropriate for paying the campus assessment.	Satisfied
Coordination with your budget unit regarding the impact of campus assessment increases or decreases.	Satisfied

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**Q11: Do you have any additional comments or clarifications regarding your ratings for the question above?**

no additional comments

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**PAGE 4: Concluding Section**

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**Q12: Do you have any additional comments or information that you believe is relevant and useful to our audit?**

To reiterate, our campus relies on services and expertise from the Office of the President. While there are personnel at the campus and the Office of the President with similar roles, we do not have overlapping efforts. We work in a complementary fashion with the Office of the President - we interact closely to avoid duplication of efforts and we benefit from much of the preparatory information provided by the Office of the President.

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