

#5



COMPLETE

PAGE 2: Validation Section

Q1: 1: Please enter the email address for the individual who originally received the link to this survey. Your email address will be used to validate your response and to identify duplicate responses.

Q2: Please enter your numeric survey code. The survey code was provided to you in the email that contained the link to this survey.

PAGE 3: Evaluation Section

Q3: Would your campus change the way the Office of the President calculates campus assessments? If so, how?

The current assessment is a reasonable compromise for distributing costs. The calculation was modified in 2014-15 to use 3 different data points (expenditures, employee FTE and student FTE) to better align with the use of OP services.

Q4: Would your campus change anything about the campus assessment process? If so, include any comments about the timing, coordination, transparency, or any other aspect of the process that you would change.

OP typically provides campuses with details, showing where there are proposed changes in the OP budget and system wide programs that will affect the level of the assessment. Campuses are provided an opportunity to comment.

Q5: Do you believe the amount you pay to the Office of the President fairly represents the value of the services you receive from the Office of the President and the systemwide programs you use? Please explain your response.

Hard to answer. We use some services quite often, some less and it varies from year to year. Some are extremely valuable, e.g. capital markets and finance, F&A rate development.

Q6: More specifically, since the time that the campus assessment process went into effect in fiscal year 2011-12, to what degree do you feel that the Office of the President calculates campus assessments in a way that reflects your actual use of Office of the President services provided to your campus?

I do not know. (Please provide a brief explanation). An evaluation would require a time intensive effort and would be extraordinarily complex. We have not done this evaluation and have no reason to believe 1) it would add value to the process; or 2) that we are disproportionately assessed.

Q7: Did the Funding Streams Initiative have an impact on your campus's ability to budget effectively? If so, how?

Yes. Our campus is better positioned to estimate major revenue streams. Funding streams also eliminated most transfers between OP/campuses that previously made managing fund sources more difficult.

Q8: What is your perspective regarding the stability of the campus assessment amount?

It has been stable. OP has worked hard to ensure stability. In addition, campus input into annual changes helps maintain the stability, ensures that valued services are funded and that the assessment does not become a "catch-all".

Q9: How does the campus assessment effect long-term financial planning at your campus?

It is treated as its own cost category and is built into our planning process.

Q10: Please choose one box to rate your campus's current satisfaction with the Office of the President's...

Collaboration with your campus related to the total campus assessment amount.	Satisfied
Collaboration with your campus related to the formula for the campus assessment distribution among all University of California campuses.	Very Satisfied
Process for announcing when your campus must pay the campus assessment.	Very Satisfied
Transparency regarding what the campus assessment pays for within the Office of the President.	Satisfied
Guidance on what funds are appropriate for paying the campus assessment.	Okay
Coordination with your budget unit regarding the impact of campus assessment increases or decreases.	Satisfied

Q11: Do you have any additional comments or clarifications regarding your ratings for the question above?

UCOP has provided little guidance on how campuses should record the assessment locally. There may be value in giving advice or recommending preferred approaches to ensure more consistency among campuses.

PAGE 4: Concluding Section

Q12: Do you have any additional comments or information that you believe is relevant and useful to our audit?

No.
