

#11



INCOMPLETE

PAGE 2: Validation Section

Q1: 1: Please enter the email address for the individual who originally received the link to this survey. Your email address will be used to validate your response and to identify duplicate responses.

Q2: Please enter your numeric survey code. The survey code was provided to you in the email that contained the link to this survey.

PAGE 3: Evaluation Section

Q3: Would your campus change the way the Office of the President calculates campus assessments? If so, how?

No. The calculation of the assessment is simple and considers metrics that are appropriate for its purpose.

Q4: Would your campus change anything about the campus assessment process? If so, include any comments about the timing, coordination, transparency, or any other aspect of the process that you would change.

We always appreciate having information available as far in advance as possible. The amount of the assessment is reasonably easy to estimate, but having final amounts in the spring would improve local budget processes.

Q5: Do you believe the amount you pay to the Office of the President fairly represents the value of the services you receive from the Office of the President and the systemwide programs you use? Please explain your response.

Yes, the assessment is a fair mechanism for assigning costs for OP services and programs. The OP budget is subject to review by the Regents and the campus has opportunity to participate in the OP budget process. We don't view the assessment as a direct correlation to specific services, but rather it applies to the range of services and business arrangements that are led by OP (for example, the consolidated borrowing ensures lower rates than the campus would achieve on its own. This is also true for health care costs and certain purchasing agreements).

Q6: More specifically, since the time that the campus assessment process went into effect in fiscal year 2011-12, to what degree do you feel that the Office of the President calculates campus assessments in a way that reflects your actual use of Office of the President services provided to your campus?

The campus assessment reflects the number of services my campus uses.

Q7: Did the Funding Streams Initiative have an impact on your campus's ability to budget effectively? If so, how?

Yes. The Funding Streams initiative simplified the allocation of various funds and made it easier for the campus to budget and project revenues locally.

Q8: What is your perspective regarding the stability of the campus assessment amount?

It has been relatively stable. There are changes forthcoming with UC Path, but we are planning for the changes.

Q9: How does the campus assessment effect long-term financial planning at your campus?

The assessment is a component of the campus budget, but it has been fairly stable so it is not a major consideration. Declines in state revenues or ability to consider tuition adjustments (or state funds in lieu of tuition) are much more significant to short and long-term planning

Q10: Please choose one box to rate your campus's current satisfaction with the Office of the President's...

Collaboration with your campus related to the total campus assessment amount.	Satisfied
Collaboration with your campus related to the formula for the campus assessment distribution among all University of California campuses.	Very Satisfied
Process for announcing when your campus must pay the campus assessment.	Satisfied
Transparency regarding what the campus assessment pays for within the Office of the President.	Very Satisfied
Guidance on what funds are appropriate for paying the campus assessment.	Satisfied
Coordination with your budget unit regarding the impact of campus assessment increases or decreases.	Satisfied

Q11: Do you have any additional comments or clarifications regarding your ratings for the question above?

The systemwide group of Vice Chancellors -- Planning and Budget has regular discussions with the CFO and the budget offices about the OP budget, funding streams and the assessment. The campus has good opportunities to provide input and the OP budget team are engage the various policy and budget issues in an open and collaborative way.

PAGE 4: Concluding Section

Q12: Do you have any additional comments or information that you believe is relevant and useful to our audit?

The scale on this survey is significantly better than the scale on the other survey. I am much more able to differentiate between the five points on this version.
